Andy Adelman, Business Intelligence and Research Analyst, Utah Office of Tourism, June 08, 2016

## Partner Survey - Spring 2016

## **Brief Summary:**

- Traditional cooperative & Cafeteria cooperative marketing
  - Both marketing programs were, on the whole, favorably received. Rural respondents tended to favor the cafeteria more than urban and ski locations. More cafeteria options were requested.
  - The freedom of the traditional program appears preferred. However, the application process is deemed cumbersome. Deadlines are also a point of contention as they do not align with seasonality across the state universally.
  - Finally, there was a recurring request for better performance metrics to track the investment and continuing use of the program. More or more detailed reports are suggested.
- Explore Your Own Backyard
  - This program was favorably received among those who knew about it. "What is it?" seems to be our major hang up.
- Print versus Digital
  - As previously discussed, things are moving towards digital but print is not completely abandoned. There will be a budget for print going forward but it represents a smaller piece of the pie. Utah Travel Guide is still the most preferred UOT publication with varying support for other media.
- International & Domestic PR
  - Most respondents are unfamiliar with our programs or feel overwhelmed by spearheading these initiatives.
     Kaitlin and team did get a nod towards their hard work, expertise, and responsiveness though.
- Rourism
  - As expected, this program was favorably received by rural respondents and summarily dismissed by alternate respondents. Once again, there appears a need for better specificity on ROI.
- Geocaching
  - o I'll need to revisit this on a case by case basis but at first glance there's surprisingly positive feedback. I think this might relate to personal enthusiasm or the respondent's geographical location. No one seems to know exactly what the geocaching program is doing for them though. This was a source of doubt among at least one respondent.
- Welcome centers
  - Mixed bag. There were some positive reviews but also some dissatisfaction.
  - The most notable response indicated they wanted welcome centers better located for interstate travelers.
     For example, individuals entering the state from Nevada or Colorado.
  - Another point worth mentioning: there's a suggestion that our welcome centers lack a uniform look and feel which leads to discord among customers.
- Partner e-mail newsletter & partner website
  - o Also a mixed bag.
  - A common subtext is a desire for more direct targeting that relates to specific areas. Essentially: "we're
    mostly pleased but we'd like a [program, content, ect.] that focuses more narrowly on our own needs".
  - o This theme is prevalent across multiple categories.
- Research
  - o More data!
  - More specifically, respondents need information that relates directly to them. A greater degree of granularity is suggested. As an example, county level data wasn't deemed terribly useful by at least one respondent.
  - As previously noted, this is again a thread that crosses multiple categories in different ways.
- Staff, service, feedback
  - Mostly positive. I'll need to look back and review again but nothing shocking jumps to mind.